Home Loan Application

(A). PERSONAL DETAILS - FIRST APPLICANT

Mr/Mrs/Miss/Ms	Last name First names						
Date of Birth	/ / Number		per of depen	ndants	Ages		
Telephone	Mobile ()			Home ()			
	Business ()			Fax ()			
Email address							
Current address include mailing address if different						Years at address	
						Post Code	
Previous address (if you have lived at your current address for less than three years)							
+ Identification	Primary ID includin	ng ID number		Secondar	y ID inclu	uding ID number	
Residency	NZ Residency	Citizen	Permane	nt Resident		ther ease specify)	
Ownership Arrangements	Owner occupied	Renting	With fa	amily	Other (Please		
Job type	Full time	Part time	Self emplo	yed	Other (Please		
Occupation title						Years at employer	
Employer's name				Phone num	ber ()	
Employer's address							
Previous Employer(s) (if less than three years)						Years at previous employe	r

(B). PERSONAL DETAILS - JOINT APPLICANT

Mr/Mrs/Miss/Ms	Last name First names						
Date of Birth	/ / Number		er of depen	dants	Ages		
Telephone	Mobile ()			Home ()			
	Business ()			Fax ()			
Email address							
Current address include mailing address if different						Years at address	
	Post Code						
Previous address (if you have lived at your current address for less than three years)							
+ Identification	Primary ID including ID number Secondary ID including ID number						
Residency	NZ Residency	Citizen	Permaner	nt Resident		ther lease specify)	
Ownership Arrangements	Owner occupied	Renting	With fa	mily	Other (Please		
Job type	Full time	Part time	Self employ	yed	Other (Please		
Occupation title						Years at employer	
Employer's name				Phone numl	ber ()	
Employer's address							
Previous Employer(s) (if less than three years)						Years at previous employer	



(C). STATEMENT OF ASSETS AND LIABILITIES AS AT TODAY

Assets	
Cash	\$
Cheque account	\$
Savings account	\$
Other bank accounts	\$
Deposit on property	\$
Home	\$
Other properties	\$
Motor vehicle(s)	\$
Company shares	\$
Life Insurance – surrender	\$
Sum assured \$	
Company	
Business owned – market value	\$
Furniture/ Personal effect (insured value)	\$
Other investments (specify)	\$

Total assets

\$

Liabilities

	Company	Limit	Amount owing	
Overdraft			\$	
Personal loans			\$	
Car loan			\$	
	Details		Amount owing	
Hire purchases			\$	
			\$	
Guarantees			\$	
	Company	Limit	Amount owing	
Credit cards/ Store cards			\$	
			\$	
			\$	
	Lender		Amount owing	
Mortgages			\$	
			\$	
			\$	
Other liabilities				
	Tota	l liabilities	\$	В
	Total assets less tota	l liabilities	\$	А-В
Proposed Mortgage			\$	

(D). INCOME AND EXPENDITURE SCHEDULE AS AT SETTLEMENT

Income First applicant	Annual or	Monthly	Net Monthly
Gross wage/Salary	\$	\$	\$
Regular overtime	\$	\$	\$
Bonus/Commission	\$	\$	\$
Self Employed	\$	\$	\$
Other income (specify)	\$	\$	\$

Second applicant	Annual or	Monthly	Net Monthly
Gross wage/Salary	\$	\$	\$
Regular overtime	\$	\$	\$
Bonus/Commission	\$	\$	\$
Self Employed	\$	\$	\$
Other income (specify)	\$	\$	\$
Total Income	\$	\$	\$

Rental Income

Address of property	Weekly rental	Monthly rental	Scaled (%) Monthly rental
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

Expenditure	Monthly
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Current Mortgage Payments	\$
Current Mortgage Payments	\$
Personal Loans	\$
Car Loans	\$
Student Loan	\$
Hire Purchase	\$
Credit Cards	\$
Other Loans	\$
Rent / Board	\$
Child Care Costs / Child Maintenance	\$
Child Maintenance Costs	\$
Body Corporate Fee / Ground Rent / Lease	\$
Rates & Insurance	\$
Life Insurance	\$
Food	\$
Utilities	\$
Household Contents / Services	\$
Clothing / Footware	\$
Transport	\$
School Fees	\$
Other Regular Financial Obligations	\$
Total Monthly Outgoing	\$

Total Net Income \$

\$

Total Surplus \$



В

A-B